# Introducing...



Itzhak Yaron, CFBS
CA Insurance License # 0787439



Massachusetts Mutual Life Insurance Company and affiliates, Springfield, MA 01111-0001

www.massmutual.com

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What do you want in life? Are you rushing through a hectic day-to-day schedule so quickly that you haven't stopped to see where you're headed? Are you ready for the inevitable financial changes that occur in everyone's life?

Preparing for that next step in life isn't always easy. My combination of experience, professionalism and access to a wide variety of products and services can help you meet your financial goals, estate strategies and insurance needs. Whether your goals include preparing for milestone life events like retirement or college, or whether you're simply looking for life insurance protection, I promise you a new level of attention, insight and capability.

Contact me to discuss your financial future.

Itzhak Yaron, CFBS

Helping People Make Smart Choices About Money

#### Address:

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Itzhak Yaron is a registered representative of and offers securities through MML Investors Services, Inc., Supervisory Office: 4601 Wilshire Blvd #300, Los Angeles, CA 90010, (323) 965-6300.

Insurance offered through Massachusetts Mutual Life Insurance Company (MassMutual) and other fine companies.

\*Products not offered through MassMutual may be offered through other insurance carriers.

# **Professional Specialties**

#### **Financial Resources**

Life & Disability Income Insurance Needs Retirement Income Needs Budgeting and Cash Flow Study

#### **Retirement Products**

Individual Retirement Accounts (IRAs)
Fixed and Variable Annuities
Retirement Needs Analysis
Tailored Retirement Plans
Long Term Care Insurance

#### Investment Products

Mutual Funds Variable Annuities

#### **Business Continuation**

Funding Option Analysis Buy-Sell Strategies Family Business Succession Key Person Insurance

# **Executive Fringe Benefits**

Executive Bonus Plans
Split Dollar Insurance
Deferred Compensation Funding
Salary Continuation Plans
Non-Qualified Executive Fringe Benefits

# **Estate Planning**

Tax Reduction Strategies Charitable Giving

# **Employee Benefit Products and Services**

Group Life/Health & Disability Income Insurance\*
Pension, Profit Sharing and 401(k) Plans
Payroll Deduction Plans
SIMPLE IRAs
Non-Qualified Retirement Program

# **Education/Registrations:**

University of Tel Aviv, Israel, Bachelor of Social Work FINRA Series 6 Registration Registered Representative of MML Investors Services, Inc.

#### Affiliations:

National Association of Insurance & Financial Advisors (NAIFA) Million Dollar Round Table (MDRT) 1998, 99, 2003, 06, 07, 08

### **Designations:**

Certified Family Business Specialist (CFBS) Special Care Planner